

Уведомление о корпоративном действии

ООО "Инбанк" сообщает о поступлении следующей информации от НКО АО НРД:

Уведомление о корпоративном действии

Функция сообщения:

Повторное сообщение

(CONS) О корпоративном действии "Заочное голосование" - Credito Real, SAB de CV SOFOM ER 9.5 07/02/26 (облигация ISIN USP32466AA50)

Реквизиты корпоративного действия

Референс корпоративного действия	936659
Код типа корпоративного действия	CONS
Тип корпоративного действия	Заочное голосование
Признак обязательности КД	VOLU Добровольное событие, для участия требуются инструкции
Статус обработки	Полная информация

Информация о ценных бумагах

Референс КД по ценной бумаге	Наименование ценной бумаги	Категория	Депозитарный код выпуска	ISIN	Номинальная стоимость	Остаточная номинальная стоимость	Валюта номинала
936659X46655	Credito Real, SAB de CV SOFOM ER 9.5 07/02/26	облигации	USP32466AA50	USP32466AA50	1000	1000	USD

Детали корпоративного действия

Дата фиксации	19 июня 2024 г.
Флаг сертификации	Нет
Идентификатор LEI эмитента	549300W2IL7TPPCTKL39

Варианты корпоративного действия

Номер варианта	001
Тип варианта	CONY Согласие
Признак условий варианта	Инструкции бенефициарного владельца
Валюта опции	USD
Признак обработки по умолчанию	Нет
Флаг возможности отзыва	Нет
Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД	24 июня 2024 г. 17:00
Последний срок ответа рынку	25 июня 2024 г. 23:00
Дата истечения срока	25 июня 2024 г. 18:00
Период действия на рынке	с 24 июня 2024 г. по 25 июня 2024 г.
Минимальное количество, требуемое для исполнения	1000.0 (сумма номинала)
Минимальный комбинированный лот, требуемый для исполнения	1000.0 (сумма номинала)

Варианты корпоративного действия

Номер варианта	002
Тип варианта	NOAC Не участвовать
Признак обработки по умолчанию	Да
Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД	24 июня 2024 г. 17:00
Последний срок ответа рынку	25 июня 2024 г. 23:00
Дата истечения срока	25 июня 2024 г. 18:00
Период действия на рынке	с 24 июня 2024 г. по 25 июня 2024 г.

Обновление от 26.06.2024:

От Euroclear Bank S.A./N.V. поступила дополнительная информация о КД. Clearstream Banking S.A. подтвердил проведение данного КД. Подробная информация изложена в текстах сообщений от Иностранных депозитариев и в материалах к КД.

Конец обновления.

Небанковская кредитная организация акционерное общество «Национальный расчетный депозитарий» (далее – НКО АО НРД) сообщает Вам, что в адрес НКО АО НРД поступила информация от Иностранного депозитария о корпоративном действии «Заочное голосование».

Подробная информация изложена в тексте сообщения от Иностранного депозитария депозитариев и материалах к корпоративному действию.

Материалы к корпоративному действию приложены к данному сообщению. Также материалы доступны по запросу у Иностранного депозитария.

Обращаем внимание, что в настоящий момент существуют ограничения при участии в корпоративных действиях по иностранным ценным бумагам. Подробная информация приведена на сайте НКО АО НРД.

Текст сообщения от Clearstream Banking S.A.:

GENERAL EVENT

++ EVENT DETAILS ++

FREE FORMAT MESSAGES,UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++++UPDATE 25JUN24++THE AGENT HAS MADE AVAILABLE A NEW VERSION OF THE FINAL INSTRUCTIONLETTER. THE LETTER IS NOW DATED ANDTHEY HAVE FIXED THE TYPO ON PAGE 5 THAT HAD INCORRECTLY REFERENCEDJUNE 25, 2023 AS OPPOSED TO 2024..PLEASE BE ADVISED THAT THE

DOCUMENTATION (INCLUDING THECERTIFICATION FORM) IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL

TOCADATABASE.CS(AT)CLEARSTREAM.COM BYSTATING IN THE SUBJECT:OCE CREDITO REAL OTHR 25JUN24.+++ORIGINAL NOTIFICATION+++..+++ VERY SHORT DEADLINE +++..-----

.SUMMARY:CONSENT WITH FEE: NOINSTRUCTIONS PER BO: YESBO DISCLOSURE REQUIRED: YESPAPERWORK: YES..-----

1. CONSENT. THE ISSUER COMMENCED CONCURSO

MERCANTIL PROCEEDINGS BEINGCONDUCTED AT THE FIRST DISTRICTCOURT FOR COMMERCIAL INSOLVENCYPROCEEDINGS (JUEZ PRIMERO DEDISTRITO EN MATERIA CONCURSAL CONRESIDENCIA EN LA CIUDAD DE MEXICO YJURISDICCION EN TODA LA REPUBLICAMEXICANA) (THE CONCURSO COURT)UNDER DOCKET NUMBER 49/2023 (THECONCURSO PROCEEDING). FURTHERMORE,

PURSUANT TO THE LEY DE C

ONCURSOSMERCANTILES (CONCURSO LAW), THECONCILIATION (CONCILIACION) PHASEOF THE CONCURSO PROCEEDING WILLEXPURE ON 29AUG24 (THE CONCILIATIONEXPIRATION DATE), AND THE COMPANYWILL IMMEDIATELY ENTER THELIQUIDATION (QUIEBRA) PHASE OF THE CONCURSO PROCEEDING, UNLESS THECOMPANY AND THE MAJORITY OF ITS

RECOGNIZED CREDITORS (ACREEDORES RECONOCIDOS,

THE RECOGNIZEDCREDITORS) REACH AGREEMENT ON THECONCURSO PLAN IN THE CONCURSOPROCEEDING AND THE CONCURSO PLAN ISAPPROVED BY THE CONCURSO COURT..IN LIGHT OF THE FOREGOING, THEINSTRUCTING HOLDER HEREBY INSTRUCTSTHE TRUSTEE (THE INSTRUCTION) TOSIGN THE CONCURSO PLAN, TO BE FILED

BY ISSUER AND CERTAIN OF THEIR RECOGNIZED CREDITORS, IN RESPECT O

FTHE NOTES HELD BY THE INSTRUCTINGHOLDER...-----2. HOW TO INSTRUCT.PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR

INSTRUCTION MUST INCLUDE YOURACCOUNT NUMBER, ISIN CODE, FULLCONTACT DETAILS AND AMOUNT TO BEINSTRUCTED (PLEASE REFER TO THEELIGIBLE BALANCE ON YOUR ACCOUNT).. PLEASE NOTE THAT BENEFI

CIAL OWNERDETAILS MUST BE POPULATED IN THEBENODET SEQUENCE FOR SWIFT USERS(QUALIFIER OWND ONLY) OR BENEFICIALOWNER DETAILS FOR XACT USERS(BENEFICIARY NAME AND ADDRESSFIELD)..HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND

CONDITIONS OF THE EVENT..NOTE:BY SUBMITTING YOUR INSTRUCTIONTHROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND A

UTOMATICALLYACCEPTED:(I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (AND YOUR UNDERLYINGHOLDER) AND,(II) TO BE BOUND TO THE TERMS ANDCONDITIONS OF THE EVENT,(III) THE BLOCKING OF YOURINSTRUCTED BALANCE..

2.1. INSTRUCTION PER BO.OPTION 001:YES.2.2. BO REQUIREMENTS.OPTION 001: NAME, SAME AS ON THECERTIFICATION FORM.2.3. PAPERWORK

. OPTI

ON 001: CERTIFICATION FORM. BENEFICIAL HOLDERS ARE REQUESTED TO COMPLETE, SIGN AND SUBMIT THE CERTIFICATION FORM AND SEND IT TO THE AGENT DIRECTLY VIA THE EMAIL CREDITOREALINSTRUCTIONS(AT)RA.KROLL.COM BEFORE 25 JUN 24, AT 5:00 PM NEW YORK CITY TIME. CLEARSTREAM DOES NOT REQUIRE ANY COPY.

.OUR DEPOSITORY WILL ONLY COMPLETE AN NOMINEE CERTIFICATION F

ORM (PAGE 7) FOR THE INSTRUCTED POSITION AND SUBMIT SUCH NOMINEE CERTIFICATION DIRECTLY TO THE AGENT.. PLEASE NOTE THAT THE CLEARSTREAM REFERENCE NUMBER IS REQUIRED TO BE INPUT IN THE CERTIFICATION FORM. NOTE THAT THIS INSTRUCTION REFERENCE IS UNIQUE FOR EACH OF

YOUR ELECTRONIC INSTRUCTION.. PLEASE NOTE THAT THE CLEARSTREAM REFERENCE NUMBER (BLO

CKING REFERENCE NUMBER) THAT IS REQUIRED ON THE CERTIFICATION FORM IS AVAILABLE ON THE 567 SENT BY CLEARSTREAM BANKING LUXEMBOURG ONCE AN INSTRUCTION HAS BEEN RECORDED. THE FORMAT IS AS FOLLOWS: 70E::ADTX//CSTDY FOLLOWED BY 11 DIGITS. IT IS ALSO AVAILABLE ON THE 544 SENT BY CLEARSTREAM IN THE

FOLLOWING FIELD :20C::SEME//CSTDY FOLLOWED BY 11 DIGIT

S.. FOR ASSISTANCE CONTACT THE INFORMATION AGENT: KROLL RESTRUCTURING ADMINISTRATION LLC ATTENTION: CRAIG JOHNSON EMAIL: CREDITOREALINSTRUCTIONS(AT)RA.KROLL.COM

..3. DOCUMENTATION. PLEASE BE ADVISED THAT THE DOCUMENTATION (INCLUDING THE CERTIFICATION FORM) IS AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(

AT) CLEARSTREAM.COM BY STATING IN THE SUBJECT: OCE CREDITO CONS 25 JUN 24..-----

Текст сообщения от Euroclear Bank S.A./N.V.:

NOTE/NOTICE TO BE SENT BY BENEFICIAL OWNER CAED/+SHORT DEADLINE

EVENT DETAILS -----
UPDATE 25/06/2024: REVISED DOCUMENTATION HAS BEEN MADE AVAILABLE

. PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

. END OF UPDATE.

INFORMATION SOURCE: AGENT, KROLL, LONDON

. IMPORTANT NOTE:

PLEASE BE ADVISED THAT EUROCLEAR HAS BEEN INFORMED ABOUT THIS EVENT ON 24/06/2024

. GENERAL INFORMATION:

THE ISSUER COMMENCED CONCURSO MERCANTIL PROCEEDINGS BEING CONDUCTED AT THE FIRST DISTRICT COURT FOR COMMERCIAL INSOLVENCY PROCEEDINGS. PURSUANT TO THE LEY DE CONCURSOS MERCANTILES THE CONCILIATION PHASE OF THE CONCURSO PROCEEDING WILL EXPIRE ON 29/08/2024 AND THE COMPANY WILL IMMEDIATELY ENTER THE LIQUIDATION PHASE OF THE CONCURSO PROCEEDING, UNLESS THE COMPANY AND THE MAJORITY OF RECOGNIZED CREDITORS REACH AN AGREEMENT ON THE PLAN APPROVED BY THE CONCURSO COURT, AS FURTHER DESCRIBED IN THE DOCUMENTATION

. REQUISITE CONSENT: THE MAJORITY OF ITS RECOGNIZED CREDITORS

. INCENTIVE FEES: NOT APPLICABLE

. PLEASE REFER TO THE DOCUMENTATION FOR MORE DETAILS

ACTION TO BE TAKEN -----
TO INSTRUCT, YOU NEED TO:

. SEND A SEPARATE INSTRUCTION PER BENEFICIAL OWNER (BO)
THE ABOVE IS GUIDANCE ONLY. YOU ARE SOLELY RESPONSIBLE TO DETERMINE WHETHER TO SEND ONE INSTRUCTION PER BENEFICIAL OWNER OR NOT.

WE WILL FORWARD BUT NOT VALIDATE ANY INSTRUCTION RECEIVED REGARDLESS IF YOU SENT IT SEPARATELY PER BENEFICIAL OWNER OR NOT.

. ELECTRONIC INSTRUCTIONS:

1. FREE FORMAT MT 599/MT 568 USERS: YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE THE DEADLINE DATE.

. 2. EASYWAY USERS:

A. TO SUPPORT THE CONCURSO PLAN, CHOOSE OPTION 001

. MENTION IN FIELD 'NARRATIVE TO SERVICE PROVIDER': YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

3. EUCLID USERS:

A. TO SUPPORT THE CONCURSO PLAN, SEND AN INSTRUCTION TYPE '54' WITH SUBTYPE 'CONY'

B. TO TAKE NO ACTION, SEND AN INSTRUCTION TYPE '54' SUBTYPE 'NOAC'. MENTION THE EVENT NUMBER IN FIELD 72 AS FOLLOWS: 'EVNB CA00000XXXXXXXX' (WHERE XXXXXXXX IS THE EVENT NUMBER)

ALWAYS MENTION IN FIELD:

. 72: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

4. SWIFT MT565 USERS:

A. TO SUPPORT THE CONCURSO PLAN, USE CAON 001 CAOP CONY

ALWAYS MENTION IN FIELD:

. 70E:INST: YOUR CONTACT NAME AND PHONE NUMBER PRECEDED BY 'INX CONTACT DETAILS'

PAPER FORM:

IN ADDITION TO YOUR ELECTRONIC INSTRUCTION, COMPLETE THE FOLLOWING DOCUMENT: INSTRUCTING HOLDER'S INFORMATION AND CERTIFICATION

SEND THE DOCUMENT IN PDF FORMAT TO AGENT EMAIL ADDRESS: CREDITOREALINSTRUCTIONS(AT)RA.KROLL.COM

DOCUMENTS NEED TO BE RECEIVED BY 25/06/2024 AT 17:00 (EASTERN TIME)

ORIGINALS ARE NOT REQUIRED

INSTRUCTING HOLDERS INFORMATION AND CERTIFICATION (PAGE 5 AND 6) SHOULD BE COMPLETED BY BENEFICIAL OWNER AND SENT ON THE DAY YOU SEND US YOUR ELECTRONIC INSTRUCTION. ON PAGE 5 AND 6 HOLDERS NEED TO PROVIDE DTCC NOMINEE NAME: JP MORGAN CHASE AND ALSO PROVIDE OUR DEPOSITARY DTCC ACCOUNT NUMBER IN COLUMN D (DTC-PARTICIPATING NOMINEES DTCPARTICIPANT NUMBER (FOUR DIGITS) WHICH IS 1970

NOMINEE INFORMATION AND CERTIFICATION (PAGE 7) OF INSTRUCTION LETTER WILL BE FILED BY OUR DTC PARTICIPANT

TO ALLOW THE AGENT TO MATCH YOUR ELECTRONIC INSTRUCTION SENT FOR THIS CORPORATE EVENT WITH YOUR DOCUMENT YOU MUST MENTION AT THE TOP OF THE DOCUMENT - THE EUROCLEAR INSTRUCTION REFERENCE YOU OBTAINED UPON SENDING ELECTRONIC INSTRUCTION (SEVEN DIGITS NUMBER GIVEN BY EUROCLEAR FOR YOUR INSTRUCTION, E.G. 'EB REF 1234567')

IF YOUR DOCUMENT DOES NOT CONTAIN YOUR EUROCLEAR INSTRUCTION REFERENCE, THE AGENT MAY NOT BE ABLE TO MATCH YOUR INSTRUCTION WITH THE DOCUMENT. AS A RESULT THE AGENT MAY REJECT OR DELAY YOUR INSTRUCTION. EUROCLEAR BANK ACCEPTS NO LIABILITY FOR ANY DELAY OR FAILURE IN THE PROCESSING OF THE INSTRUCTION DUE TO THE ABSENCE OR INCORRECTNESS OF THIS INFORMATION ON THE DOCUMENT, WHICH IS MANDATORY

WE ARE NOT RESPONSIBLE FOR THE TIMELINESS, COMPLETENESS OR ACCURACY OF THE PAPER FORMS NEEDED TO INSTRUCT ON THIS CORPORATE ACTION. THE VALIDITY OF THESE DOCUMENTS, AND THE RECEIPT BY THE AGENT BEFORE THE DEADLINE, ARE SOLELY YOUR RESPONSIBILITY.

IMPORTANT NOTE:

THE FINAL ACCEPTANCE OF YOUR INSTRUCTION IS DEPENDANT ON THE AGENT SUCCESSFULLY RECONCILING YOUR INSTRUCTION WITH YOUR PAPER FORM. THIS RECONCILIATION MAY NOT BE POSSIBLE IF YOUR EUROCLEAR INSTRUCTION REFERENCE IS MISSING FROM THE COVER PAGE OF YOUR PAPER FORM. THIS RECONCILIATION MAY TAKE SEVERAL DAYS AND MIGHT BE FINALISED ONLY AFTER THE DEADLINE

DOCUMENTATION

YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

A. E-MAIL: SEND AN E-MAIL TO CADOCS(AT)EUROCLEAR.COM. INDICATE IN THE SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 4299579-233

NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS 10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL. YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL BE AVAILABLE ONLY VIA THE WEBSITE

B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM): TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR AS A GUEST. YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION NOTIFICATION NUMBER 4299579 IN THE SEARCH BOX ON MY.EUROCLEAR.COM MY APPS CORPORATE ACTIONS

REVOCABILITY

INSTRUCTIONS ARE IRREVOCABLE EXCEPT IN THE LIMITED CIRCUMSTANCES DESCRIBED IN THE OFFER DOCUMENTATION

FREE TEXT LIMITATIONS APPLICABLE IN THE FOLLOWING FIELDS (IF REQUIRED):

. 4 X 35 CHARACTERS IN FIELD: 88D

. 10 X 35 CHARACTERS IN FIELDS 72, 70E:INST, 80B, 95V:OWND

WE WILL FORWARD BUT NOT VALIDATE ANY OF THE INFORMATION IN THESE FIELDS.

NOTE:

PLEASE REFER TO THE CORPORATE ACTIONS FAQ SECTION ON MY.EUROCLEAR.COM FOR MORE INFORMATION WITH REGARDS TO THE APPLICABLE PROCESS TO CANCEL AND REPLACE YOUR INSTRUCTION

Приложение 1: [Адрес в сети Интернет, по которому можно ознакомиться с дополнительной документацией](#)

По всем вопросам, связанным с настоящим сообщением, Вы можете обращаться в Депозитарий ООО «Инбанк» или к Вашему персональному менеджеру по телефону :+7 (495) 229 12 34.